

LEON

Experience strategy Digital Ecosystem and Website

Nicolas Le Clainche - 17th December 2012

Objectives

Increase revenues of 20% through cross selling

In store

- Increase Breakfast and Dinners
- Socialisation (we will develop the scocialisation later in this presentation)

Online

- Vouchers
- Books

Objectives

And also...

- Strengthen LEON's position as a healthy fast food option through lifestyle content
- Lay the ground for the development of the media activity
- Enable crowdsoucring for products development

So, we've done some research

Respond_ing to Market Changes- The Fast-Food Experience .pdf 👼 Effects of coupons on brand categorization and choice of fast foods in China.pdf 👼 Effects of calorie information disclosure on consumers' food choices at 🛚 restaurants.pdf The Influence of Culture on Consumer | Impulsive Buying Behavior.pdf Eating at a Fast-food RestaurantA Social-Psychological Analysis .pdf 🌄 Retailer branding of consumer sales promotions. A major development in 🏽 food marketing?.pdf 🌄 The use and acceptability of convenience and fast-foods in the food service industry in Scotland .pdf 🌄 Food for Thought- How Will the Nutrition Labeling of Quick Servic...umers' Product Evaluations, 🛭 Purchase Intentions, and Choices?.pdf 🌄 Product labelling in the market for organic food– Consumer preferences and willingness–to–pay for different organic certification logos.pdf 👼 Availability and accessibility of healthier options and nutrition information 🏻 at New Zealand fast food restaurants.pdf 🌄 From sensory marketing to sensory design– How to drive formulation using consumers' input?.pdf 👼 Nutrition knowledge, and use and understanding of nutrition information on food labels among consumers in the UK 🖇 pdf 👼 Determinants of fast-food consumption. An application of the Theory of Planned Behaviour §.pdf 🔂 Consumer acceptance of functional foods- socio-demographic, cognitive and attitudinal determinants.pdf Modeling the selection of fast-food franchises among Japanese consumers.pdf 👼 Consumers' beliefs and behavioural intentions towards organic food. Evidence from the Czech Republic q.pdf 👼 Observed sex differences in fast-food consumption and nutrition 🏻 self-assessments and beliefs of college students.pdf 👼 world food marketing systems.pdf Market and marketing of functional food in Europe.pdf 👼 Australian consumers' discernment of different sources of 'healthy eating' messages.pdf 🏂 Fast and frugal food choices- Uncovering individual decision heuristics.pdf 🌅 Bayesian approach to assess consumers' brand selection process and 🛚 identification of brand attributes in a service context.pdf 🌄 Understanding the older food consumer. Present day behaviours and future expectations.pdf Fast food perceptions- A pilot study of college students in Spain and the United States.pdf 🌄 Construal levels of healthy eating. Exploring consumers' interpretation of health 🏻 in the food context.pdf 🌅 The association between neighborhood socioeconomic status and exposure to supermarkets and fast food outlets.pdf 🌄 Association between food marketing exposure and adolescents' food choices and eating behaviors g.pdf 🏞 "Functional foods compensate for an unhealthy lifestyle". Some Swedish consumers' impressions and perceived need of functional foods.pdf Fast food consumers- turkey.pdf 👼 Eating green. Consumers' willingness to adopt ecological food consumption 🏻 behaviors 🛭 §.pdf 🚁 xploring the role of food origin as a source of meanings for consumers 🛚 and as a determinant of consumers' actual food choices.pdf Consumer behaviour in the food service industry— a review.pdf 🌄 Functional foods– Consumer willingness to compromise on taste for health?.pdf 👼 Efficient or enjoyable? Consumer values 🏻 of eating-out and fast food restaurant 🕏 consumption in Korea.pdf Evolutions in food marketing, quantifying the impact, and policy implications.html Why Eat at Fast-Food Restaurants- Reported Reasons among Frequent Consumers.pdf

What do people think of fast food restaurants

IT IS

- Quick
- Easy to get to
- Taste good
- Cheap

IT IS NOT

- Social
- Nutritious food
- Fun and entertaining

Can we remove these barriers?

Source: Research paper: **Why Eat at Fast-Food Restaurants: Reported Reasons among Frequent Consumers** - SARAH A. RYDELL, MPH; LISA J. HARNACK, DrPH; J. MICHAEL OAKES, PhD; MARY STORY, PhD, RD; ROBERT W. JEFFERY, PhD; SIMONE A. FRENCH. Phd)

Cater for <u>Experiential</u> and <u>Goal Driven</u> buyers

GOAL DRIVEN

Need to buy food right now

Impulsive purchase

= Provide the quickest journey to meet the goals

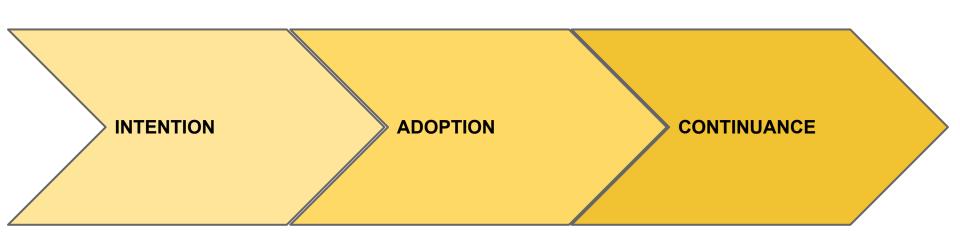
EXPERIENTIAL

Just looking.

Don't plan to buy now

= Establish the relationship to connect

Be present at each step of the purchase process (MIAC Framework)



I am hungry

I am going to buy a wrap from LEON

I'll return to LEON (and eventually with my workmates)

I need to buy a Christmas present for mum I am going to buy her a LEON cookbook

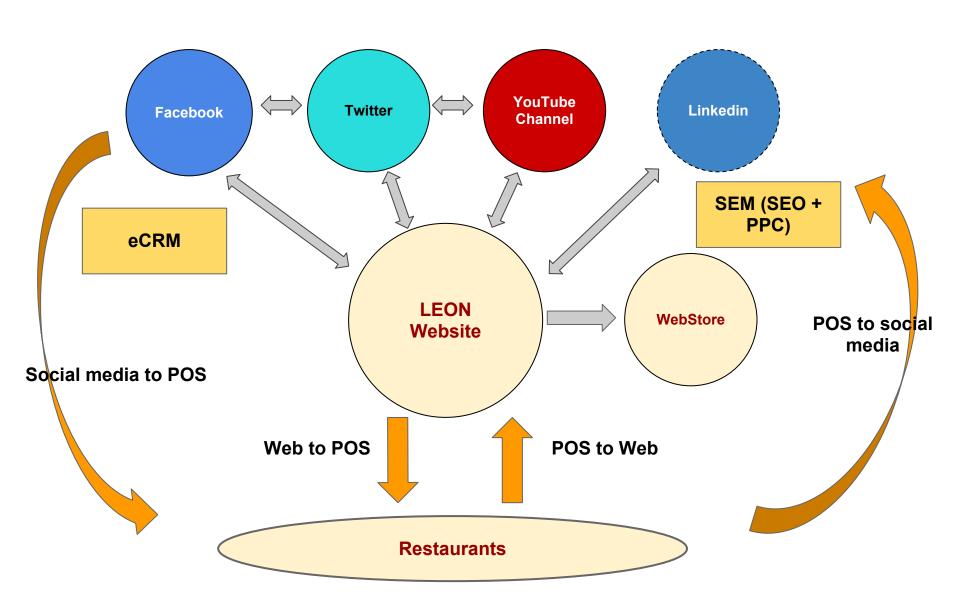
I'll also buy a book for my mother in law too

The big picture:

All touchpoints need to work together

User journeys need to be connected through website, social media and points of sale

LEON Ecosystem - Holistic approach



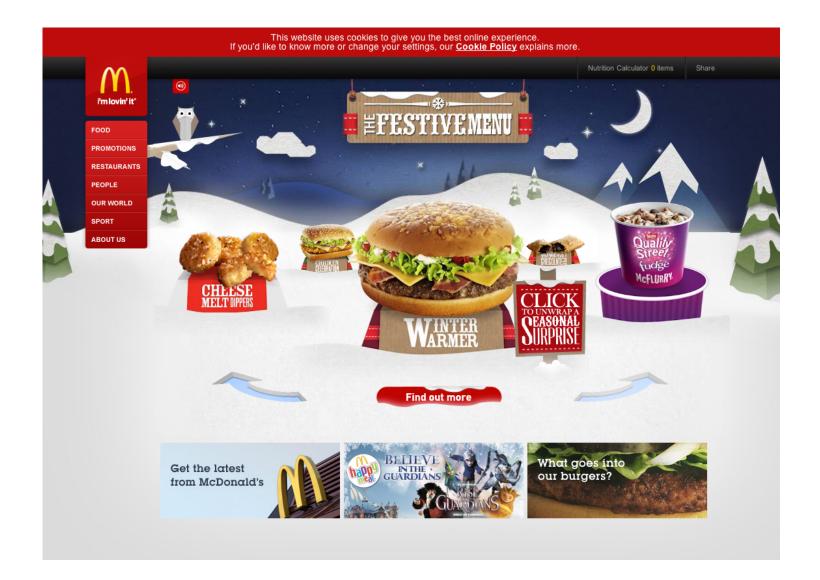
What are others doing?

We've had a look at fast food restaurants to see what they do...

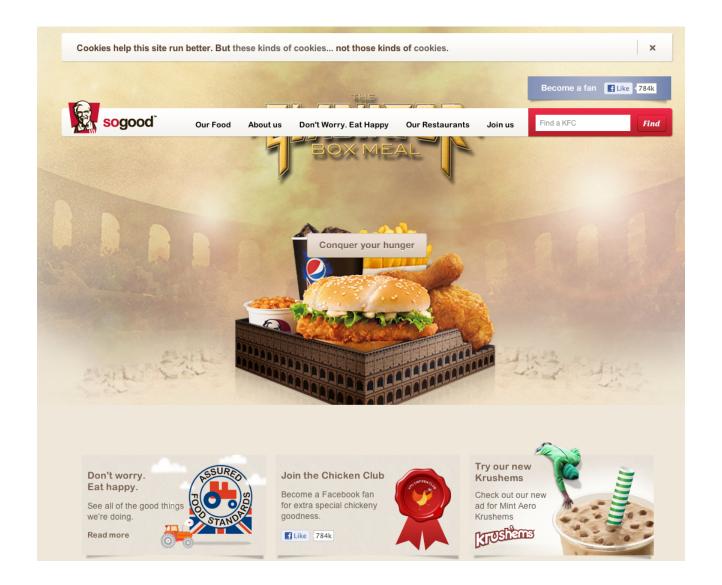
Fast food restaurants Sites reviewed

- McDonalds
- KFC
- Subway
- Nando's
- Itsu
- Wasabi
- EAT
- PRET
- Planet Organic

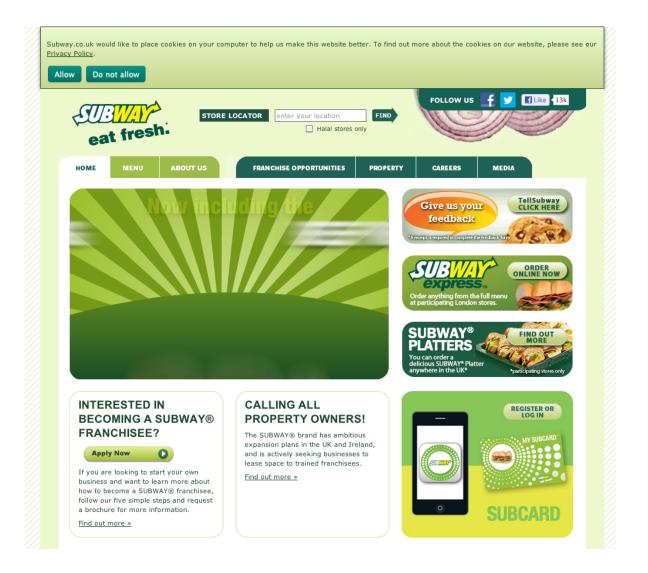
McDonalds



KFC



Subway



Nando's





Itsu



menus nutrition locations delivery about us contact jobs	menus	nutrition	locations	delivery	about us	contact	jobs
--	-------	-----------	-----------	----------	----------	---------	------

Welcome



Our mantra is health & happiness. Health because it's light and nutritious...happiness 'cos it's not rabbit food.

We make Asian inspired salads, sushi, noodle potsu and ricebowls with butterfly light, delicious ingredients. Every itsu operates like a traditional restaurant...dishes are made one by one...there's no buying in of 'ready meals', no central factoryesq kitchen.

Explore this site and you'll find all sorts of facts and figures on our eat beautiful menu.

Julia Metayle

Founder, itsu/Pret A Manger













Wasabi



EAT

FOOD
DELIVERS
WHERE
TALK
JOBS
ABOUT US













PRET



Planet Organic





Navigations





Home

Branch menu

Our branches

Sushi quide

Special offers

groceries

health beauty christmas raw food

wholesale

living organic

HOME **ABOUT US** FRANCHISE OPPORTUNITIES **PROPERTY** MENU CAREERS MEDIA nutrition locations delivery about us iobs menus contact itsu

HOME ★ OUR MENU ★ FIND A PRET ★ ORDER ONLINE ★ PRET CARD ★ JOBS ★ ABOUT US ★ CONTACT ★ NEWSLETTER





GO TO THE

AND LOADS

Navigations

'Food' (menu) and Restaurants (locations) are key in the navigation

Few present **nutritional informations** at the first level (because they'd better not talk about it!)

Eating is a lifestyle (PlanetOrganic, KFC)

Our approach

We will be relevant & helpful



We will promote
 Breakfasts at
 breakfast time
 and lunches at
 lunchtime!



 We will deliver geo targeted content and offers

(i.e. your closest LEON will be displayed on the basis of the IP address)

We will be visual

Which type of content is the most mouth watering?

A B

Roasted
Christmas
Turkey with
stuffing



We will be social



We will facilitate friends and workmates gathering

- Manage local gatherings via the site
- Allow to recommend dishes to friends via the site

We will be inspiring health



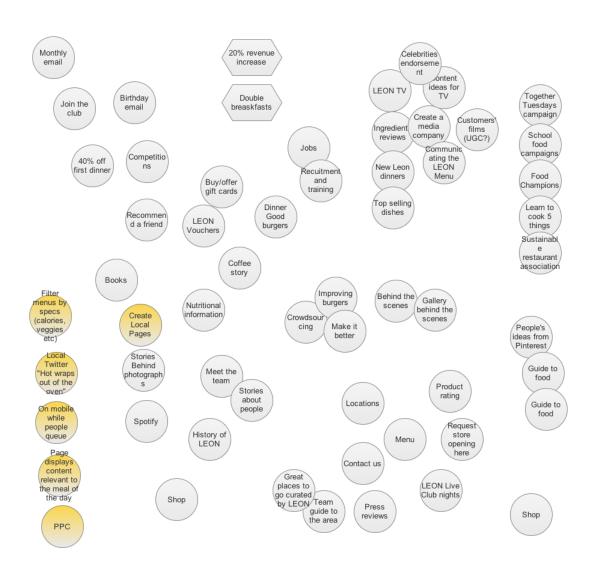
(Show the results and point out the way...)

Site structure

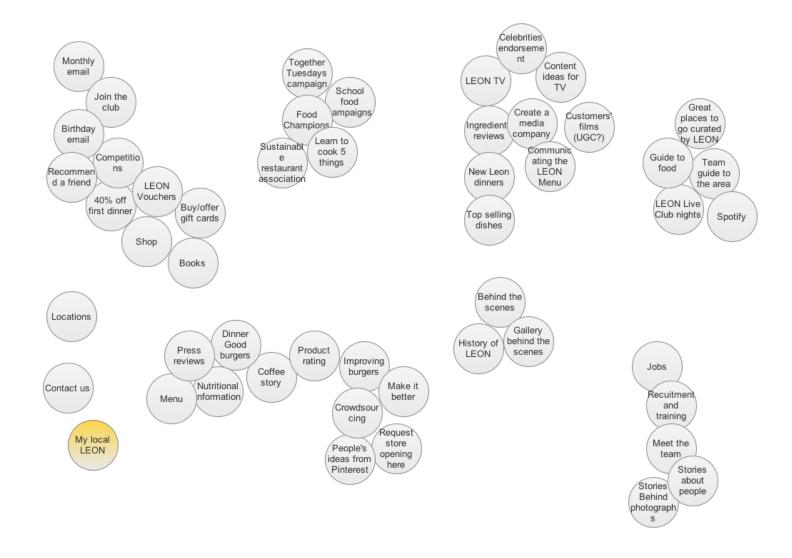
There were loads of ideas...



.. and we added more ideas...



... that we organised on the basis of research and strategy



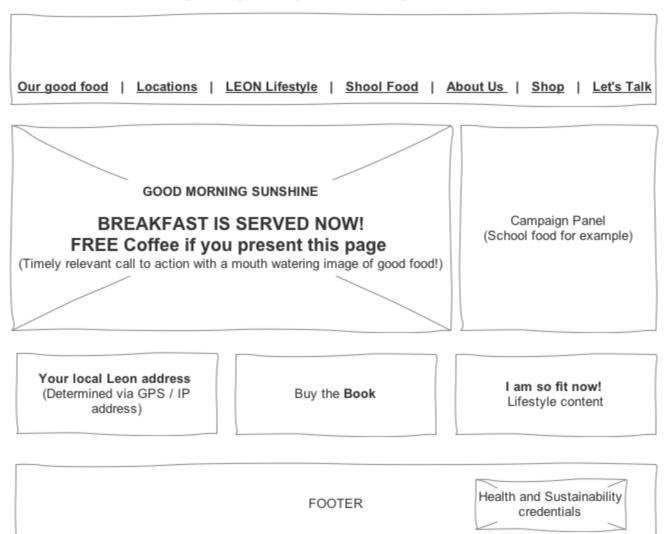
This is our proposed site structure

(We have some PDFs for you) Home (Campaign Tab Healthy Food Lifestyle Shop Let's talk Locations About us ex: Schoolfood) Request a *Product Item details Book a party *Guide to Food restaurant Vision (Voucher / ratings / page opening comments Book) (Datacapture) Menu details [Receive details [Link: YouTube *History (past/ Contact (Filter by LEON TV via SMS] Channel] (Datacapture) present) [Checkout] nutritional information) *Great places Suggestions *Team guide to *Meet the team [link: Talk to us] curated by (Datacapture) area LEON Stories (ref: *Behind the cookbooks) scenes Music Sustainability Press reviews Links present on all pages Privacy Policy / <Join the club> <Social Media> <Newsletter> Work with us Terms and conditions Recruitment / Jobs

Home page schematic

Home page schematic

This is not a final design, it's just to get us thinking



Menu selector schematic

Menu selector schematic

This is not a final design, it's just to get us thinking



Now let's talk.

Thank you.